



## **Troop Pick Up Orders**

New this year-your troop can offer customers the option to pre-pay for an order for pickup at a cookie booth your troop has scheduled.

Just a few steps to set up that option for the cookie booths you have signed up for in your booth scheduler and then treat the pickup orders similar to a cookie delivery.

<u>Setup</u> <u>Customer View</u> <u>Orders</u>

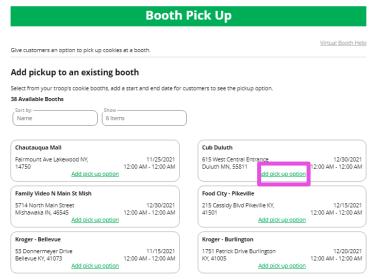
# Setup



Start by navigating to the "Virtual Booths" tab on your troop dashboard.



Start by selecting an existing cookie booth from your list by clicking on "Add Pick-Up Option"









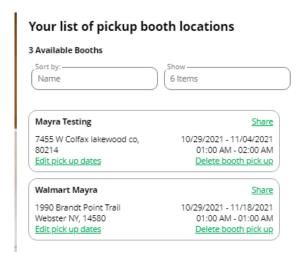
Once you have selected a booth to add a pickup option for customers to, you will need to enter a few details about when the customer will see that pickup location as an option.



NOTE! Consider ending that option 12- 24 hours before the booth sale will begin so you have time to review and approve all orders. If you have concerns about inventory for pickup orders, consider ending the option even earlier so you can secure the necessary product for the orders.



If you need to edit or delete your pickup locations, you can view your list of pickup locations and edit or delete them.



Important! If you cancel a booth in eBudde, you must delete the booth from here so customers can no longer select it as a pick-up option.

Check your orders tab for any orders that were scheduled to be picked up and

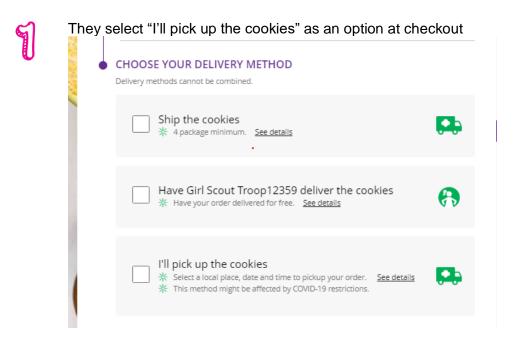
make alternate arrangements or cancel and refund them





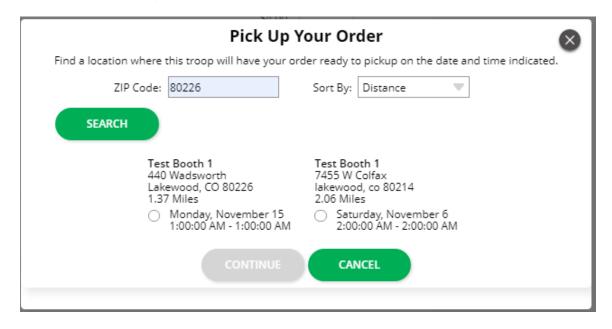
### **Customer View**

When the customer gets your troop link and wishes to make a pickup order, here is what it will look like for them.



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They will be asked for a zip code and see your booths with pick up options closest to that zip code. They will select with booth location and date/time they want to pick up those cookies.

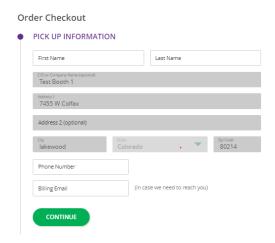








The checkout screen will automatically populate the address as the pickup location.



Customers will receive an email letting them know their order needs to be approved and letting them know if it was approved or not after you review it. It will also remind them of when/where they are picking up their cookies.

#### **ORDERS**

As customers order cookies to be picked up at your cookie booth, those orders will need to be reviewed and approved within 5 days of the order being placed.



To review the orders navigate to your "My Troop Orders"









Scroll down until you see the Pickup orders section, below the delivery section.

#### **Digital Cookie Orders to Pickup** Running a Good Business Keep track of what's been ordered, when it's approved, and when it's delivered. 5 Orders to approve for Pickup Click on a name to see all the details about the order. Then "Approve" or "Decline" the order. Select all in view Approve Order Decline Order Show 5 Items Order # Cookie Pkgs Deliver to Delivery Address Order Date Days left to Approve Paid by Chautauqua Mall, Lak 10/15/2021 Jasmine garcia Jasmine garcia ewood, NY 4 Orders to Pickup Click on a name to mark when the cookies were pickedup. Order Pickedup Export Orders Select all Show 5 Items Order # Cookie Pkgs Deliver to Delivery Address Order Date Initial Order 05119495 6 10/15/2021 Jasmine garcia Chautaugua Mall, Lakewood, NY 05119045 8 Leslie Thomas Chautauqua Mall, Lakewood, NY 10/7/2021

You can check the box in front of the customer order to approve or decline it. If you approve it, it will move into the "orders to pickup" section.

In the orders to pickup you can click on any of the column headers to sort the orders.

You can also check the boxes in front of the orders to select some or all of the orders to export to get a list of orders to prepare for your booth sale,

When the customer has picked up their order, be sure to mark the order as "Order Picked Up" so that it will clear our of your list of orders that need attention.